
TRUMBULL PUBLIC SCHOOLS

TRUMBULL, CONNECTICUT

Regular Meeting – May 20, 2014

Long Hill Administration Building

Lorraine R. Smith Assembly Room

6:15*/7:15 p.m.

AGENDA

I. CALL TO ORDER

- A. *Executive Session (6:15 – 7:15 p.m.)
 - Personnel/TASS Support Grievance
 - Security

II. PRELIMINARY BUSINESS

- A. Pledge of Allegiance
- B. Correspondence
- C. Comments and Questions
- D. Recognitions
 - 1. Hillcrest Orchestra – Mrs. Winschel
 - 2. Jane Ryan Elementary/Governor’s Summer Reading Challenge – Mrs. Bolton
 - 3. Catherine Xie, National Reflections Honor Recipient from Jane Ryan – Mrs. Bolton

III. CONSENT AGENDA

- A. Personnel – Dr. Cialfi
- B. Approval/Minutes – Regular Meeting 5/6/2014
- C. Financial Reports Minutes as of 4/30/2014 – Mr. O’Keefe

IV. REPORTS/ACTION ITEMS

- A. Approval/Mentor/Cooperating Teachers – Dr. Cialfi, Ms. MacVeigh
- B. BOE Capital Projects Priority List – Mr. Kennedy, Mr. O’Keefe
- C. School Safety & Security / Public Act 13-3– Mr. O’Keefe, Mr. Kennedy
- D. Oral Reports
 - 1. Teacher Board Representative
 - 2. Student Board Representatives

V. RECEIVE AND FILE

- A. Pending Litigation – Dr. McGrath
- B. Negotiations – Dr. McGrath

VI. OTHER

***It is anticipated there will be an Executive Session at the beginning of the meeting upon 2/3 vote of members present and voting for the purpose of discussing a Trumbull Administrative Support Services (TASS) grievance and security.**

**TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT**

Report to the Board of Education
Regular Meeting – May 20, 2014

Ms. Winschel

Agenda Item II-D-1

Recognition - Hillcrest Orchestra

The Hillcrest Orchestra, consisting of seventh and eighth grade students, will perform for your listening pleasure this evening.

Mrs. Jennifer Winschel and her orchestra members are pleased to have this annual opportunity to perform for the Board of Education and the community.

Recommendation:

Recognize and commend Mrs. Winschel and the Hillcrest Orchestra.

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting May 20, 2014

Agenda Item II-D-2

Mrs. Bolton

Recognition – Jane Ryan Elementary
Governor’s Summer Reading Challenge

Jane Ryan Elementary School placed among the top-performing schools in Connecticut for the Governor’s 2013 Summer Reading Challenge for the second consecutive year. The students will participate in a Summer Reading Kick-off Assembly in June and with the support of staff and families, they will continue to make reading a part of their summer activities. Governor Dannel P. Malloy recognized Jane Ryan at an awards ceremony held at the Connecticut State Library in Hartford on May 9, 2014.

We are all very excited and proud of this award. Reading is key to success at Jane Ryan!

Administrative Recommendation:

Recognize and commend Jane Ryan Elementary for their above achievement.

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting May 20, 2014

Agenda Item II-D-3

Mrs. Bolton

Recognition – National Reflections Honor
Recipient Catherine Xie

Catherine Xie, a Jane Ryan grade 4 student, was honored at the Connecticut PTA Reflections Ceremony on May 8, 2014. Catherine received the National Award of Excellence in the intermediate division for her original story, "The Phoenix".

The theme for the Reflections Program this year is "Believe, Dream, Inspire". Catherine's "Artist Statement" about her work...*My work is related to the theme because the girl in the story believed in the Phoenix, dreamed about being the guardian of the Phoenix, and was inspired by the Phoenix's song.*"

Administrative Recommendation:

Recognize and commend Jane Ryan Elementary student, Catherine Xie, for this achievement.

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting, May 20, 2014

Dr. Cialfi

Agenda Item III-A

Personnel

Appointment - Administrative

King, Michael; Category VI/Step 5 Director of
Athletics, effective July 1, 2014.

Recommendation:

Receive and file.

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting – May 20, 2014

Dr. Cialfi

Agenda Item – III-B

Approval/Minutes

Regular Meeting
May 6, 2014

Administrative Recommendation:

Approve the minutes of the above noted
meeting.

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT
Regular Meeting – May 6, 2014
Long Hill Administration Building
Lorraine R. Smith Assembly Room

The Trumbull Board of Education convened in the Long Hill Administration Building for a Regular Meeting.

Members present:

D. Herbst, Chairperson
L. Chory, Vice Chairperson
J. Donofrio, Board Member
S. LaFrance, Board Member
J. Peddle, Board Member
M. Ward, Board Member

Members absent:

R. Seaman, Secretary

Agenda Item I – Call to Order

The meeting was called to order at 6:00 p.m. At this time, it was moved (Chory) seconded (LaFrance) to go into Executive Session to review the Athletic Director's position and invite the Superintendent, Assistant Superintendent and Trumbull High School Principal to be part of the discussion. Vote: Unanimous in favor. Executive Session began at 6:05 p.m. It was moved (Chory) seconded (LaFrance) to come out of Executive Session at 7:17 p.m. Vote: Unanimous in favor.

Agenda Item II – Preliminary Business

- A. Salute to the Flag - The Public Session resumed at 7:18 p.m. with a salute to the Flag. At this time, it was moved (Donofrio) seconded (LaFrance) to take Agenda Item IV-B out of order. Vote: Unanimous in favor.

Agenda Item IV – Reports/Action Items

- B. Update: Athletic Director Position—Superintendent Dr. Cialfi shared that there have been 3 postings for the position of Athletic Director since January 2014. He conveyed that the third posting resulted in a number of qualified candidates who were recently interviewed by a committee consisting of Trumbull High School (THS) Principal Marc Guarino, TAA Representative Lucinda Timpanelli, TEA Representatives Jane Kluspes, Sal Vitiello and Scott Zinser, and Community/PTA representatives Donna Watson, Dan Neumann, Vincent Lipinski, and Jeff Wright. Dr. Cialfi conveyed that several highly qualified candidates were brought in for a second interview with Assistant Superintendent Dr. McGrath, Mr. Guarino and himself. They recommended a potential candidate who met with the Board during this evening's Executive Session. Dr. Cialfi stated that the Board accepted his recommendation for the position and introduced Michael King, current Athletic Director at Stamford's Westhill High School, as the new Athletic Director for Trumbull Public Schools. Board Chair Mrs. Herbst welcomed Mr. King and wished him well in his new position.

Agenda Item II – Preliminary Business

- B. Correspondence – Mrs. Chory shared that the Board received correspondence regarding high school transfer credits, Middlebrook Elementary School enrollment concerns, non-renewal of teachers, lack of a public forum on redistricting, and controlled environment concerns.
- C. Comments – Roy Fuchs expressed his concerns with the plans presented in the Elementary Enrollment Study and his opinion that the entire town should be redistricted and a plan devised to

address the possible closure of an elementary school. Anthony D'Aquila expressed concerns that parking and traffic issues at Middlebrook Elementary School and the adjoining Trumbull Early Childhood Education Center, along with the Trumbull EMS station which is located next to Middlebrook, were not addressed in the Elementary Enrollment Study. He asked the Board to consider a traffic study before voting on a redistricting plan.

Agenda Item III – Consent Agenda

- A. Personnel – Superintendent Dr. Cialfi shared that there were no changes since the last Board meeting.
- B. Approval/Minutes – Special Meeting – 4/23/14 It was moved (Chory) seconded (Donofrio) to approve the minutes as presented. Vote: Unanimous in favor.
- C. Approval/Financial Reports as of 2/28/14 and 3/31/14 –Mrs. Chory suggested that a vote be taken to approve the financial reports for February at this time. It was moved (Chory) seconded (Ward) to accept the Board of Education (BOE) Financial Reports for the 8 months ended 2/28/14. Vote: Unanimous in favor. Business Manager Sean O'Keefe conveyed that the BOE Finance Committee met on May 1, 2014 to review Financial Reports as of February 28, 2014 and March 31, 2014. He reviewed financial reports for the 9 months ended 3/31/14. The following accounts were reviewed: salaries, benefits, utilities, energy, and service contracts. Mr. O'Keefe conveyed that several accounts were being monitored, including utilities, transportation, tuition, supplies and equipment, as costs for those items have increased. Also reviewed were the Food Services and BOE Programs accounts. Mrs. Chory shared that the Finance Committee reviews in detail all financial reports at their monthly meeting and minutes of those meetings can be found on the Trumbull Public Schools' website. Following discussion, it was moved (Chory) seconded (Peddle) to accept the Board of Education Financial Reports for the 9 months ended 3/31/14 as presented. Vote: Unanimous in favor.

At this time, it was moved (Peddle) seconded (Chory) to take Agenda Item IV-C out of order. Vote: Unanimous in favor.

Agenda Item IV—Reports/Action Items

- C. Trumbull Day Commission Proposal 2014—Elizabeth Mastroianni, Chairperson of the Trumbull Day Commission, conveyed that the Trumbull Day Commission is requesting a revision to the waiver for alcohol sales on school grounds, specifically to allow chairs in the beer/wine tent. She shared that the tent already has tables and it was the Commission's idea to add seating for patrons. Mr. Ward stated that he was vehemently opposed to the sale of alcohol and setting up seating in the tent during Trumbull Day as it has always been a day for families. Considerable discussion ensued regarding the monitoring of alcohol sales, not allowing children in the tent, possibility of patrons carrying drinks outside the designated area, seating in the tent, police presence in the tent, providing a larger tent as it was very crowded last year, and the sale of alcohol on school grounds. Mrs. Herbst asked if the Commission had looked into finding a different venue for the event, such as Indian Ledge Park, and it was noted that the grounds of Trumbull High and Hillcrest were the only place where fireworks could be discharged. Following discussion, it was moved (LaFrance) seconded (Ward) to deny the request for seating in the beer/wine tent at Trumbull Day. Vote: 5 in favor (Chory, Donofrio, Herbst, LaFrance, Ward) 1 opposed (Peddle). Motion passes.

At this time, it was moved (Chory) seconded (LaFrance) to take Agenda Item IV-D out of order. Vote: Unanimous in favor.

Agenda Item IV—Reports/Action Items

- D. Elementary Enrollment Study—Dr. Cialfi reviewed the purpose and findings of the Elementary Enrollment Study which involved a Committee whose members include Board Chair Mrs. Herbst, Board Members Rosemary Seaman and Michael Ward, Assistant Superintendent Dr. McGrath, TECEC Director Dr. Wheeler, and PTA Representatives Linda Bartolucci and Anne Eisdorfer. He reminded the Board that the results of the study were presented and reviewed at their April 8, 2014 meeting by Milone and MacBroom Consultants Michael Zuba and Rebecca Auger who were employed to conduct the study. The study addressed the following objectives: removal of all elementary portable classrooms; prevention of overcrowding; provide for designated classroom space for art and music; and mitigate the number of students needing to be redistricted to another elementary school. Dr. Cialfi noted that after a thorough review of all the data, it is the consensus of the Committee to recommend Scenario D [included in BOE packet and posted on TPS website] to the Board. Dr. Cialfi conveyed his support and recommendation of Scenario D and shared that all parent/community correspondence regarding the redistricting of Frenchtown students has been reviewed and addressed. He gave a power point presentation to address parental concerns regarding equity of class size and staffing resources and estimated 2014-15 enrollment projections for Frenchtown and Middlebrook Schools. He shared that enrollment projections are preliminary and may change before the beginning of the 2014-15 school year. It was noted that a number of students residing in the Eaves complex and currently in kindergarten through second grade would be moved from Frenchtown to Middlebrook. Students currently in grades three and four would remain at Frenchtown and would be given the opportunity to attend Middlebrook if they have a younger sibling being moved to that school. Dr. Cialfi conveyed that there will be planning sessions for the transition of students including input from the principals, Curriculum Director, Program Leaders, math and reading specialists, and faculty and welcoming activities for students and parents. He also shared that a policy regarding flexible enrollment for high density population areas is being developed and will be brought to the Policy Advisory Committee for their June meeting. Discussion ensued regarding flexible enrollment policy and it was noted that language in the policy will state that it will only apply to incoming students to the district and not students currently enrolled. Mrs. Herbst asked that every effort be made to assist the students being moved from Frenchtown to Middlebrook in their adjustment to their new school. She requested that the Board be apprised of all planning sessions, transition activities, and allocation of needed resources related to the redistricted students and their families. Discussion ensued regarding the process of determining which Frenchtown students will be moved to Middlebrook and Dr. Cialfi conveyed that factors in the determination include the number of incoming students, student needs, and will be addressed on a case-by-case basis. Following discussion, it was moved (Ward) seconded (Chory) to approve Scenario D as presented. Vote: Unanimous in favor.
- E. Approval/Curriculum Guide—Director of Curriculum Dr. Paslov and THS Social Studies Dept. Chair Kathy Rubano presented the curriculum guide for Global Civilizations. This course is a mandatory Grade 9, full year/one credit course taught on 3 levels, Honors, Advanced College Prep and College Prep. The course analyzes the historical roots of both the change and continuity of relations among human societies and revolves around global history. The course provides a broad historic view for interpreting today's international relations and incorporates technology and Common Core State Standards. It was moved (Ward) seconded (Peddle) to approve the curriculum guide for Global Civilizations as presented. Vote: Unanimous in favor.

Agenda Item V—Other

There was no business under this agenda item.

Adjournment

Board Members gave unanimous consent to adjourn the Public Session at 8:40 p.m.

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting – May 20, 2014

Mr. O'Keefe

Agenda Item III-C

Financial Reports as of 4/30/2014

The Finance Committee of the Board of Education met on May 15, 2014 to review the Financial Reports as of April 30, 2014. In addition to the review of the Financial Reports, the Finance Committee discussed the final version of the Health Memorandum of Understanding (to be reviewed by the Town Financial Director and Chairperson of the Board of Finance), a yearend projection analysis tool that the Business Administrator uses to estimate exposures and opportunities by account, and a review of the Daily Health and Dental tracking tool that is used to assess the status of the Health budget on an ongoing basis.

Recommendation:

Approve.

TRUMBULL PUBLIC SCHOOLS TRUMBULL, CONNECTICUT

Finance Committee of the Trumbull Board of Education

Minutes

Date of meeting: May 15, 2014
Attendees: Susan LaFrance (Chair), Sean O'Keefe
Not present due to scheduling conflict: Loretta Chory, Rosemary Seaman
Location: Long Hill Administration Building
Start: 8:00 A.M.
End: 9:30 A.M.

The Chair called the meeting to order at 8:00 A.M.

1. Approval of Minutes: May 15, 2014 held to the following meeting.
2. Review of Monthly Financial Reports – April 2014
Mr. O'Keefe reviewed the April 2014 financial reports. The primary concern continues to be the anticipated price escalations in natural gas and electricity during the year. The projected exposure could be in the \$500K-700K range. In addition, Transportation is being monitored closely and a significant number of late billings is being carefully scrutinized. There are some known exposures in transportation due to unplanned expenditures related to SPED routes, the addition of a bus at Frenchtown, and fuel cost. To help offset these exposures, supplies and equipment purchases have been frozen since April 8 and there are other accounts that are being monitored for savings.
3. Other New Business
 - a.) Overview of the new approved FY 14-15 budget: This will be discussed at length at the next Finance Committee meeting when all members can be present.
 - b.) General budget discussion:
 - Mr. O'Keefe provided a detailed overview of the status of the Health Benefits process and record keeping procedures. Currently, the health reserves needed for the required Incurred but Not Reported (IBNR) and 110% Corridor are on track due to continued lower level of claims activity.
 - Mr. O'Keefe reviewed the monthly yearend outlook tool that he uses to identify accounts that are projected to overrun budget and accounts that may end with a surplus. The tool confirms the current exposures in Energy and Utilities and surpluses in Benefits and other areas. Mr. O'Keefe will produce the report at the end of May provide an estimate of yearend.
4. Old Business: n/a

Trumbull Board of Education
April 2014 Financial Reports

Trumbull Board of Education Financials As Of April 30 2014

Executive Summary

- o YTD Expense as of April 30, 2014 is \$68.5M
 - YTD Attainment of 2013-14 Budget is 73.6% (LOWER than avg of last two years)
 - Lower Attainment Drivers: Salary & Benefits; Svcs Purchased Other
 - Higher Attainment Drivers: Svcs Property (Utilities/Energy), Transport, Legal, Svc Contracts (RTI/Techneeq)
- o YTY Expense Up 0.9%
 - Lower than Budgeted YTY increase of +2.8%
 - Slower Growth Rate Drivers: Benefits Down -16.8% YTY vs Budget of +3.5%
 - Faster Growth Rate Drivers: Same Drivers as the ones with Higher Attainment
 - > Natural Gas is Up 66% YTY (\$1136K vs \$685K in prior YTD April)
 - > Electricity is Up 11% YTY (\$1155K vs \$1039K in prior YTD April)
- o Accounts Being Monitored as we close out the year (2 months to go)
 - Energy & Utilities
 - Transportation
 - Tuition
 - Supplies & Equipment - announced a freeze on April 8
 - Benefits

Trumbull Board of Education Financials As Of April 30 2014

Executive Summary Cont'd

- o Food Services Financials
 - Revenue up 2.65% YTY (\$50K)
 - Expense down -5.39% YTY (\$110K)
 - YTD Profit of \$22K - fund balance \$539K

- o BOE Programs
 - Negative balances:
 - > BEI Mini-Grants - will receive check next week
 - > Continuing Ed - almost breakeven YTD but still negative
 - > Elementary Strings - deposit in May but may need help from DW Support
 - > Interdistrict - timing; expecting grant money in May
 - > Summer Explorations - significant improvement; running YTD profit
 - > THS Auditorium - revenue to be recorded in May
 - > THS Musical - now positive

Summary Expense Report As Of April 30 2014

Attainment Analysis (\$K)

| | 2013/14 YTD Apr | FY 2013/14 Budget | YTD Attain % | 2012/13 YTD Apr | FY 2012/13 Actual | YTD Attain % | 2011/12 YTD Apr | FY 2011/12 Actual | YTD Attain % | Prior 2 Yrs AVG Att % |
|----------------------------------------|--------------------|----------------------|-----------------|--------------------|----------------------|-----------------|--------------------|----------------------|-----------------|--------------------------|
| Total Trumbull BOE Spend | \$ 68,452.5 | \$ 92,962.4 | 73.6% | \$ 67,874.9 | \$ 90,472.5 | 75.0% | \$ 66,007.2 | \$ 86,569.3 | 76.2% | 75.6% |
| - Salaries | \$ 44,661.6 | \$ 62,200.2 | 71.8% | \$ 43,205.5 | \$ 60,095.1 | 71.9% | \$ 41,785.2 | \$ 57,541.8 | 72.6% | 72.2% |
| - Benefits | \$ 9,193.6 | \$ 13,879.2 | 66.2% | \$ 11,046.9 | \$ 13,407.9 | 82.4% | \$ 10,173.5 | \$ 12,417.0 | 81.9% | 82.2% |
| S/Tot Salary & Benefits | \$ 53,855.2 | \$ 76,079.4 | 70.8% | \$ 54,252.4 | \$ 73,503.1 | 73.8% | \$ 51,958.7 | \$ 69,958.8 | 74.3% | 74.0% |
| - Svcs Prof / Tech | \$ 1,115.1 | \$ 1,291.2 | 86.4% | \$ 896.0 | \$ 1,279.0 | 70.1% | \$ 931.4 | \$ 1,160.3 | 80.3% | 74.9% |
| - Svcs Property (Util/Repairs/Copiers) | \$ 3,388.9 | \$ 3,769.1 | 89.9% | \$ 2,706.5 | \$ 3,579.7 | 75.6% | \$ 2,826.8 | \$ 3,714.3 | 76.1% | 75.9% |
| - Svcs Purch'd Oth (Transport/Tuition) | \$ 7,717.6 | \$ 8,808.3 | 87.6% | \$ 7,771.3 | \$ 8,903.3 | 87.3% | \$ 8,096.8 | \$ 8,754.6 | 92.5% | 89.9% |
| - Supplies | \$ 1,922.6 | \$ 2,375.0 | 81.0% | \$ 1,793.6 | \$ 2,295.1 | 78.2% | \$ 1,787.9 | \$ 2,257.7 | 79.2% | 78.7% |
| - Property (Off Equip/Furn) | \$ 324.8 | \$ 394.2 | 82.4% | \$ 342.1 | \$ 713.5 | 47.9% | \$ 213.2 | \$ 505.2 | 42.2% | 45.6% |
| - Other | \$ 128.3 | \$ 245.1 | 52.3% | \$ 112.9 | \$ 199.0 | 56.7% | \$ 192.3 | \$ 218.4 | 88.1% | 73.1% |

| |
|---------------|
| Appears OK |
| Inspect |
| Action Req'd? |

- YTD April 2013/14 Actual Expense is \$68.5M (73.6% Attainment of FY Budget)

'- LOWER overall attainment vs AVG of prior two years (75.6%) and lower than prior year (75.0%)

'- Lower Attainment by Category:

- o Salaries - slightly lower than 2 year avg and prior year
- o Benefits - SIGNIFICANTLY LOWER attainment vs last two years - due to shift to self-funded medical & dental
(Current year budget reflects the -\$873K transfer approved at Nov 2013 BOE mtg)
- o Svcs Purch'd Other - slightly lower - continue to monitor Tuition & Transportation
- o Other - lower attainment vs 2-yr avg but slightly lower than prior year

'- Higher Attainment by Category:

- o Svcs Prof & Tech - Legal, Oth Prof Svcs (THSMB), Svc Contracts (RTI/IC), partly offset by Consulting-continue to monitor
- o Svcs Property (Util/Repairs/Copiers) due to Utility/Energy
- expect to overrun budget in Energy (Nat Gas) and Utilities (Electricity) due to price escalation this year
- o Supplies due to earlier purchases of text/workbooks and testing materials vs prior yrs - FREEZE ANNOUNCED
- o Property (Off Equip/Furn) - spdgd down YTY but incr in attain due to end of yr computer purchases in 2012-13

Summary Expense Report As Of April 30 2014

Year-to-Year (YTY) Analysis (\$K)

| | FY 2013/14 Budget | FY 2012/13 Actual | Budget YTY % | 2013/14 YTD Apr | 2012/13 YTD Apr | YTD YTY % |
|----------------------------------------|----------------------|----------------------|-----------------|--------------------|--------------------|--------------|
| Total Trumbull BOE Spend | \$ 92,962.4 | \$ 90,472.5 | 2.8% | \$ 68,452.5 | \$ 67,874.9 | 0.9% |
| - Salaries | \$ 62,200.2 | \$ 60,095.1 | 3.5% | \$ 44,661.6 | \$ 43,205.5 | 3.4% |
| - Benefits | \$ 13,879.2 | \$ 13,407.9 | 3.5% | \$ 9,193.6 | \$ 11,046.9 | -16.8% |
| S/Tot Salary & Benefits | \$ 76,079.4 | \$ 73,503.1 | 3.5% | \$ 53,855.2 | \$ 54,252.4 | -0.7% |
| - Svcs Prof / Tech | \$ 1,291.2 | \$ 1,279.0 | 1.0% | \$ 1,115.1 | \$ 896.0 | 24.4% |
| - Svcs Property (Util/Repairs/Copiers) | \$ 3,769.1 | \$ 3,579.7 | 5.3% | \$ 3,388.9 | \$ 2,706.5 | 25.2% |
| - Svcs Purch'd Oth (Transport/Tuition) | \$ 8,808.3 | \$ 8,903.3 | -1.1% | \$ 7,717.6 | \$ 7,771.3 | -0.7% |
| - Supplies | \$ 2,375.0 | \$ 2,295.1 | 3.5% | \$ 1,922.6 | \$ 1,793.6 | 7.2% |
| - Property (Off Equip/Furn) | \$ 394.2 | \$ 713.5 | -44.8% | \$ 324.8 | \$ 342.1 | -5.1% |
| - Other | \$ 245.1 | \$ 199.0 | 23.2% | \$ 128.3 | \$ 112.9 | 13.7% |

| |
|---------------|
| Appears OK |
| Inspect |
| Action Req'd? |

- 2013/14 FY Budget is \$93.0M (+2.8% YTY vs 2012/13 Actual)

- '- YTD April 2014 up YTY by 0.9%, LOWER vs FY budget growth rate of +2.8%
- '- Categories growing SLOWER than budgeted growth rate:
 - o Salaries - slightly lower than planned growth rate
 - o Benefits - reflects expected savings from shift to self-funded (use savings to fund y/e reserves)
 - o Other - growing less than plan
- '- Categories growing FASTER than budgeted growth rate:
 - o Svcs Prof & Tech - Legal, Svc Contracts (RTI/Techneeq), Oth Prof Svcs (THSMB, IC Messenger/Shoutpoint), and partly offset by lower spending in Consultants
 - o Svcs Property (Util/Repairs/Copiers) - Nat Gas, Electricity due to price escalation
 - o Svcs Purch'd Other - close; monitor Tuition & Transportation
 - o Supplies - Text/Wkbook & Test Mat'ls (earlier vs P/Y); Supplies FREEZE Announced in April
 - o Property (Off Equip/Furn) - effect of last minute spend last year in computers; will improve

| Object Description | Object# | Budget | | | Revised | Expended | Commitments/ Estimates | Available/ (Over) | % Spent |
|-----------------------------------------|------------|-------------------|------------------|-------------------|---------------------|-------------------|---------------------------|----------------------|---------|
| | | Original | Transfers | | | | | | |
| Salaries | 100 | | | | | | | | |
| Total | | 0 | 0 | 0 | \$7,192 | 13,256 | (20,449) | ? | |
| | | 0 | 0 | 0 | \$7,192 | 13,256 | (20,449) | ? | |
| Admin./Supervisors | 110 | 4,135,368 | 0 | 4,135,368 | \$3,524,579 | 628,402 | (17,614) | 100.43% | |
| Teachers | 120 | 44,912,774 | 80,000 | 44,992,774 | \$30,479,588 | 14,017,401 | 495,785 | 98.90% | |
| Custodians/Maintenance | 130 | 3,588,679 | 0 | 3,588,679 | \$2,857,147 | 655,359 | 76,173 | 97.88% | |
| Tech Support | 140 | 566,055 | 0 | 566,055 | \$508,626 | 86,311 | (28,883) | 105.10% | |
| Secretaries | 150 | 2,323,376 | 0 | 2,323,376 | \$1,931,294 | 371,362 | 20,720 | 99.11% | |
| Paras & Aides | 160 | 2,810,133 | 0 | 2,810,133 | \$2,311,842 | 508,115 | (9,824) | 100.35% | |
| Substitutes | 170 | 880,500 | 0 | 880,500 | \$789,430 | 157,886 | (66,816) | 107.59% | |
| Coaches & Advisors | 180 | 492,824 | 6,000 | 498,824 | \$249,158 | 261,814 | (12,148) | 102.44% | |
| Salaries Other | 190 | 2,035,485 | 0 | 2,035,485 | \$1,753,107 | 304,344 | (21,966) | 101.08% | |
| Misc Salary Items | 195 | 375,045 | (6,000) | 369,045 | \$256,816 | 0 | 112,229 | 69.59% | |
| Salaries Total | | 62,120,239 | 80,000 | 62,200,239 | \$44,661,588 | 16,990,994 | 547,657 | 99.12% | |
| Benefits | 200 | | | | | | | | |
| Health Insurance | 210 | 13,108,390 | (955,438) | 12,152,952 | \$7,881,424 | 3,495,844 | 775,684 | 93.62% | |
| FICA | 220 | 1,532,247 | 0 | 1,532,247 | \$1,153,190 | 388,351 | (9,294) | 100.61% | |
| Insurances | 280 | 129,000 | 0 | 129,000 | \$102,139 | 26,003 | 858 | 99.34% | |
| Benefits Other | 290 | 65,000 | 0 | 65,000 | \$56,894 | 1,734 | 6,373 | 90.20% | |
| Benefits Total | | 14,834,637 | (955,438) | 13,879,199 | \$9,193,646 | 3,911,932 | 773,621 | 94.43% | |
| Services - Prof. & Technical | 300 | | | | | | | | |
| Professional Development | 320 | 102,342 | 0 | 102,342 | \$76,327 | 22,619 | 3,396 | 96.68% | |
| Legal | 330 | 229,000 | 0 | 229,000 | \$164,933 | 114,439 | (50,372) | 122.00% | |
| Service Contracts | 340 | 363,645 | 0 | 363,645 | \$375,671 | 92 | (12,118) | 103.33% | |
| Consultants | 360 | 280,000 | (80,000) | 200,000 | \$116,943 | 72,671 | 10,386 | 94.81% | |

| Object Description | Object# | <u>Budget</u> | | | Expended | Commitments/ Estimates | Available/ (Over) | % Spent |
|------------------------------|------------|---------------|-----------|-----------|-------------|---------------------------|----------------------|---------|
| | | Original | Transfers | Revised | | | | |
| Other Prof Services | 390 | 314,253 | 82,000 | 396,253 | \$381,190 | 33,136 | (18,073) | 104.56% |
| Services - Prof. & Technical | Total | 1,289,240 | 2,000 | 1,291,240 | \$1,115,066 | 242,955 | (66,781) | 105.17% |
| <u>Services - Property</u> | <u>400</u> | | | | | | | |
| Utilities | 410 | 1,542,742 | 0 | 1,542,742 | \$1,234,891 | 443,851 | (136,000) | 108.82% |
| Energy | 415 | 918,169 | 0 | 918,169 | \$1,136,822 | 351,755 | (570,408) | 162.12% |
| Repairs & Service Fees | 430 | 377,085 | 12,000 | 389,085 | \$283,933 | 39,952 | 65,201 | 83.24% |
| Communication | 440 | 254,016 | 0 | 254,016 | \$222,238 | 30,380 | 1,398 | 99.45% |
| Copiers | 445 | 285,000 | 0 | 285,000 | \$247,386 | 47,058 | (9,443) | 103.31% |
| Building Improvements | 450 | 108,500 | 0 | 108,500 | \$48,102 | 125 | 60,273 | 44.45% |
| Other Purch Prop Services | 490 | 271,601 | 0 | 271,601 | \$215,528 | 40,160 | 15,913 | 94.14% |
| Services - Property | Total | 3,757,113 | 12,000 | 3,769,113 | \$3,388,899 | 953,280 | (573,067) | 115.20% |
| <u>Services - Purchased</u> | <u>500</u> | | | | | | | |
| Other | | | | | | | | |
| Transportation | 510 | 4,613,928 | 0 | 4,613,928 | \$4,404,928 | 384,409 | (175,409) | 103.80% |
| Postage | 530 | 55,000 | 0 | 55,000 | \$47,477 | 10,438 | (2,915) | 105.30% |
| Advertising | 540 | 2,500 | 0 | 2,500 | \$565 | 0 | 1,935 | 22.60% |
| Interns | 550 | 266,000 | 0 | 266,000 | \$262,301 | 0 | 3,700 | 98.61% |
| Tuition | 560 | 3,737,971 | 0 | 3,737,971 | \$2,931,430 | 373,886 | 432,655 | 88.43% |
| Printing | 570 | 40,395 | 0 | 40,395 | \$19,454 | 800 | 20,141 | 50.14% |
| Other Purch Services | 590 | 92,524 | 0 | 92,524 | \$51,440 | 200 | 40,884 | 55.81% |
| Services - Purchased | Total | 8,808,318 | 0 | 8,808,318 | \$7,717,594 | 769,733 | 320,991 | 96.36% |
| Other | | | | | | | | |
| <u>Supplies</u> | <u>600</u> | | | | | | | |
| Supplies Teaching | 610 | 745,494 | 0 | 745,494 | \$615,562 | 31,461 | 98,471 | 86.79% |
| Supplies Office | 620 | 177,942 | 0 | 177,942 | \$120,369 | 9,047 | 48,526 | 72.73% |
| Supplies Custodial | 630 | 152,000 | 0 | 152,000 | \$129,192 | 3,832 | 18,977 | 87.52% |
| Supplies Maintenance | 635 | 270,673 | 0 | 270,673 | \$187,171 | 14,775 | 68,727 | 74.61% |

| Object Description | Object# | Budget | | | Expended | Commitments/ Estimates | Available/ (Over) | % Spent |
|----------------------------|------------|---------------------|-----------------|---------------------|---------------------|---------------------------|----------------------|---------------|
| | | Original | Transfers | Revised | | | | |
| Text & Workbooks | 640 | 600,110 | 0 | 600,110 | \$476,531 | 52,648 | 70,931 | 88.18% |
| Subscriptions | 645 | 100,411 | 0 | 100,411 | \$77,778 | 1,812 | 20,820 | 79.27% |
| Testing Materials | 650 | 73,271 | (12,000) | 61,271 | \$61,937 | 1,700 | (2,366) | 103.86% |
| Books & AV | 655 | 78,906 | 200 | 79,106 | \$69,203 | 6,286 | 3,617 | 95.43% |
| Software | 660 | 156,058 | 0 | 156,058 | \$160,934 | 0 | (4,876) | 103.12% |
| Other Supplies | 690 | 31,936 | 0 | 31,936 | \$23,939 | 2,292 | 5,705 | 82.14% |
| Supplies Total | | 2,386,801 | (11,800) | 2,375,001 | \$1,922,615 | 123,853 | 328,533 | 86.17% |
| <u>Property</u> | <u>700</u> | | | | | | | |
| Office Equipment | 710 | 3,015 | 0 | 3,015 | \$1,721 | 0 | 1,294 | 57.07% |
| Office Furniture | 720 | 500 | 0 | 500 | \$13,456 | 0 | (12,956) | 2691.10% |
| Classroom Equipment | 730 | 317,200 | (200) | 317,000 | \$261,181 | 7,322 | 48,497 | 84.70% |
| Classroom Furniture | 740 | 30,040 | 0 | 30,040 | \$22,579 | 2,693 | 4,768 | 84.13% |
| Building Equipment | 750 | 40,600 | 0 | 40,600 | \$25,844 | 0 | 14,756 | 63.65% |
| Other equipment | 790 | 3,000 | 0 | 3,000 | \$0 | 0 | 3,000 | 0.00% |
| Property Total | | 394,355 | (200) | 394,155 | \$324,779 | 10,015 | 59,360 | 84.94% |
| <u>Other Objects</u> | <u>800</u> | | | | | | | |
| Dues, Fees and Memberships | 810 | 106,114 | 0 | 106,114 | \$92,596 | 85 | 13,433 | 87.34% |
| Unemployment | 825 | 72,000 | 0 | 72,000 | \$35,704 | 7,296 | 29,000 | 59.72% |
| Other Objects | 890 | (806,436) | 873,438 | 67,002 | \$0 | 0 | 67,002 | 0.00% |
| Other Objects Total | | (628,322) | 873,438 | 245,116 | \$128,300 | 7,381 | 109,435 | 55.35% |
| Report total | | \$92,962,381 | \$0 | \$92,962,381 | \$68,459,680 | \$23,023,401 | \$1,479,300 | 98.41% |

Budget Transfers

There Were No Transfers in April 2014

School Lunch Financials As of April 30, 2014

| Balance Sheet as of 4/30 | 4/30/14 School Lunch | 4/30/13 School Lunch | YTY Diff. | % Change |
|-----------------------------------------------------------------------------------------------------|-------------------------|-------------------------|------------------|-----------------|
| Assets: | | | | |
| Cash | 539,740 | 650,911 | (111,171) | -17.08% |
| Receivables | 79,510 | 69,772 | 9,738 | 13.96% |
| Inventory | 69,756 | 41,465 | 28,291 | 68.23% |
| Prepaid Expense | - | - | - | - |
| Due From Others | - | - | - | - |
| Total Assets: | 689,006 | 762,148 | (73,142) | -9.60% |
| Liabilities: | | | | |
| Accounts Payable | - | 213,633 | (213,633) | -100.00% |
| Deferred Revenue | 100,678 | 103,584 | (2,906) | -2.81% |
| Due to others | 49,662 | - | 49,662 | #DIV/0! |
| Total Liabilities: | 150,340 | 317,217 | (166,877) | -52.61% |
| Fund Balances: | 538,665 | 444,931 | 93,734 | 21.07% |
| Statement of Revenues, Expenditures and Changes in Fund Balances for the 8 months ended 4/30 | | | | |
| Revenue/Increases: | | | | |
| Food Sales/Charges for Service | 1,662,427 | 1,646,228 | 16,199 | 0.98% |
| Intergovernmental | 288,827 | 254,606 | 34,221 | 13.44% |
| Other Income/Interest | - | - | - | - |
| Donations | - | - | - | - |
| Increases | - | - | - | - |
| Total revenue/increases | 1,951,254 | 1,900,834 | 50,420 | 2.65% |
| Expenses/decreases | | | | |
| Wages | 673,227 | 687,044 | (13,817) | -2.01% |
| FICA | 38,876 | 39,874 | (998) | -2.50% |
| Medical | 444,664 | 386,706 | 57,958 | 14.99% |
| Other Expenses/Scholarships | 29,229 | 37,371 | (8,142) | -21.79% |
| Supplies | 61,096 | 65,966 | (4,870) | -7.38% |
| Cost of Food | 659,782 | 786,011 | (126,229) | -16.06% |
| Equipment/Capital | 22,046 | 35,874 | (13,828) | -38.54% |
| Decreases | - | - | - | #DIV/0! |
| Total Expenditures/increases | 1,928,919 | 2,038,845 | (109,926) | -5.39% |
| Incr/(Decr) in fund balances before operating transfers | | | | |
| | 22,335 | (138,012) | 160,347 | -116.18% |
| Operating Transfers in/(out) | | | | |
| | - | - | - | - |
| Incr/(Decr) in fund balances after operating transfers | | | | |
| | 22,335 | (138,012) | 160,347 | -116.18% |
| Fund Balances: | | | | |
| Beginning of year | 516,331 | 582,944 | (66,613) | -11.43% |
| End of period | 538,665 | 444,932 | 93,733 | 21.07% |
| Increase (decrease) for the month | 43,685 | (103,081) | 146,766 | -142.38% |
| Balances? yes/off by | Yes | Yes | | |

| Org# | Description | 7/1/13 to 4/30/14 | | | | | Fund Balance (Deficit) as of | |
|---------|---------------------------|---------------------|---------------------|-------------------------------------------------------------|------------------------------------|--------------------------------------------------------------------------|---------------------------------|-------------------|
| | | Revenues | Expenditures | (under) Expenditures before operating transfers | Operating transfers in/(out) | Revenues over (under) Expenditures after operating transfers | 7/1/13 | 4/30/14 |
| 2051660 | ACE Foundation | - | - | - | - | - | 58 | 58 |
| 2059530 | Agriscience | 126,295 | 89,848 | 36,447 | | 36,447 | 104 | 36,551 |
| 2051121 | Athletics | 316,150 | 259,678 | 56,471 | | 56,471 | 22,186 | 78,657 |
| 2059390 | BEI Mini-Grants | 255 | 206 | 49 | | 49 | (255) | (206) |
| 2051650 | Continuing Ed | 62,230 | 64,769 | (2,539) | | (2,539) | (28,437) | (30,976) |
| 2051100 | Driver's Education | 140,563 | 124,328 | 16,234 | | 16,234 | 81,170 | 97,404 |
| 2051717 | Elementary Strings | 96,033 | 150,481 | (54,448) | | (54,448) | (5,987) | (60,435) |
| 2051070 | Enhancement Program | - | - | - | | - | 1,858 | 1,858 |
| 2056230 | Guidance/Testing | 53,522 | 14,191 | 39,331 | | 39,331 | 18,213 | 57,544 |
| 2059360 | Headstart Food | 24,824 | 33,918 | (9,095) | | (9,095) | 69,664 | 60,569 |
| 2059240 | Interdistrict | 184,416 | 212,508 | (28,092) | | (28,092) | (10,961) | (39,053) |
| 2059540 | Madison Grant | - | - | - | | - | 368 | 368 |
| 2059520 | Magnet Transportation | 72,800 | 72,800 | - | | - | 7 | 7 |
| 2059490 | Miscellaneous | - | - | - | | - | 9,962 | 9,962 |
| 2059460 | Open Choice | 180,759 | 111,621 | 69,138 | | 69,138 | 148,026 | 217,165 |
| 2051019 | PE Day | - | - | - | | - | 1,609 | 1,609 |
| 2051200 | PPS Medicaid Program | 1,231 | - | 1,231 | | 1,231 | - | 1,231 |
| 2055904 | Rebates | 124,131 | 41,617 | 82,514 | | 82,514 | (10,028) | 72,487 |
| 2059500 | South Korea Fund | - | 1,445 | (1,445) | | (1,445) | 4,474 | 3,030 |
| 2051600 | Summer Explorations | 259,943 | 230,105 | 29,838 | | 29,838 | (45,542) | (15,704) |
| 2051380 | THS Auditorium | - | 2,320 | (2,320) | | (2,320) | - | (2,320) |
| 2059400 | THS Connections | 350 | 149 | 201 | | 201 | 749 | 950 |
| 2055400 | THS Musical | 63,253 | 55,250 | 8,003 | | 8,003 | 6,986 | 14,989 |
| 2059510 | Typical or Troubled Grant | - | - | - | | - | 852 | 852 |
| 2056207 | Used Books | - | - | - | | - | 2,145 | 2,145 |
| | Grand Total | \$ 1,706,753 | \$ 1,465,234 | \$ 241,519 | \$ - | \$ 241,519 | \$ 267,221 | \$ 508,741 |

Trumbull Board of Education
Expendable Trust Details

Printed on 5/13/2014

| Account Name | 7/1/13 to 4/30/14 | | | Fund Balance as of 4/30/14 | | |
|----------------------------|-------------------|------------------|------------------------------------|----------------------------|-------------------|-------------------|
| | Revenues | Expenditures | Revenues Over (Under) Expenditures | Permanent Restricted | Unrestricted | Total |
| Bastien | \$ - | \$ - | \$ - | \$ - | \$ 300 | \$ 300 |
| Brewster | - | - | - | 1,685 | 3 | 1,688 |
| Peter Burke | - | - | - | - | 11,040 | 11,040 |
| K. Capabianco | - | - | - | - | 2,814 | 2,814 |
| Donna Cassidy | - | - | - | - | 30,000 | 30,000 |
| Cella Music | - | - | - | - | 35 | 35 |
| Citizenship Foundation | - | - | - | - | 1,528 | 1,528 |
| William Crooks Scholarship | - | - | - | - | 45 | 45 |
| S. Dick Electronics | - | - | - | 10,000 | 565 | 10,565 |
| Education | 327 | - | 327 | - | 9,660 | 9,660 |
| R. Gerard | 125 | - | 125 | - | 5,236 | 5,236 |
| Ran Grinnell | - | - | - | - | 982 | 982 |
| Clare Hampford | - | - | - | - | 4,224 | 4,224 |
| G. Hartz | - | - | - | - | 109 | 109 |
| Klein/ Danaher | - | - | - | - | 2,911 | 2,911 |
| Lorimer | 2,000 | - | 2,000 | - | 2,070 | 2,070 |
| L.J. Lungi | - | - | - | - | 278 | 278 |
| Frances S. Mallett | - | - | - | - | - | - |
| Loretta McDougall | - | - | - | - | 12,372 | 12,372 |
| Karen Mraz | 250 | - | 250 | - | 10,528 | 10,528 |
| National Merit | - | - | - | - | 482 | 482 |
| PHNA | - | - | - | 8,000 | 115 | 8,115 |
| PPS | - | 13,905 | (13,905) | - | 27,935 | 27,935 |
| Jill Resnick | - | - | - | 18,100 | 19 | 18,119 |
| R. Rossomando | - | - | - | 5,190 | 342 | 5,532 |
| R. Simses | - | - | - | 2,500 | 27 | 2,527 |
| R. Stowe | - | - | - | 2,200 | 24 | 2,224 |
| Senior Class Awards | - | - | - | - | 2,000 | 2,000 |
| Trumbull High | - | - | - | - | 1,000 | 1,000 |
| Van- Duren | - | - | - | - | 1,322 | 1,322 |
| Skip Vaum | - | - | - | - | 310 | 310 |
| Jennie N. Villano | 2,190 | - | 2,190 | - | 2,190 | 2,190 |
| Mabelle Watche | - | - | - | 2,500 | 83 | 2,583 |
| Zink | - | - | - | 10,000 | 3 | 10,003 |
| Total | \$ 4,892 | \$ 13,905 | \$ (9,013) | \$ 60,175 | \$ 130,553 | \$ 190,728 |

Trumbull Board of Education
Student Activity Detail Report

Printed on 5/13/2014

| Org # | Account Name | As of 7/1/13 | Increases | Decreases | As of 4/30/14 |
|-------|-------------------------------------|----------------|----------------|----------------|----------------|
| 20628 | A.V. CLUB | 295 | - | 122 | 172 |
| 20121 | ATHLETICS GENERAL | - | 1,750 | 750 | 1,000 |
| 20251 | BOOTH HILL SCHOOL | 1,610 | 5,325 | 4,662 | 2,273 |
| 20609 | BROKEN SHELLS | 2,530 | 100 | 925 | 1,705 |
| 20614 | CHORAL GROUP | 7 | - | - | 7 |
| 20159 | Class of 2012 | 8,238 | - | - | 8,238 |
| 20160 | Class of 2013 | 6,903 | - | 2,458 | 4,446 |
| 20161 | Class of 2014 | 7,023 | 44,649 | 1,809 | 49,863 |
| 20162 | Class of 2015 | 5,755 | 33,086 | 35,971 | 2,869 |
| 20163 | Class of 2016 | 473 | 28,005 | 5,688 | 22,790 |
| 20164 | Class of 2017 | - | 4,000 | - | 4,000 |
| 20253 | DANIELS FARM | 238 | 575 | 688 | 126 |
| 20603 | DECCA (MARKETING EDUCATION) | 5,734 | 15,872 | 8,666 | 12,941 |
| 20825 | FINGERPRINTING/BACKGROUND CHK | 226 | 2,954 | 2,937 | 243 |
| 20620 | FRENCH CLUB | 160 | 145 | 122 | 183 |
| 20252 | FRENCHTOWN SCHOOL | 1,760 | 1,215 | 2,708 | 267 |
| 20617 | FUTURE BUSINESS LEADERS | 397 | 666 | 990 | 73 |
| 20180 | FUTURE FARMERS | 2,155 | - | 657 | 1,498 |
| 20550 | GENERAL FUND | 3,200 | 3,241 | 6,222 | 219 |
| 20643 | GRADUATION - CAP & GOWNS | 3,903 | 18,105 | 605 | 21,404 |
| 20152 | HILLCREST MIDDLE SCHOOL | 25,885 | 61,963 | 60,654 | 27,194 |
| 20607 | HOME ECON. CLUB | 147 | - | - | 147 |
| 20615 | ITALIAN CLUB | 178 | 6,861 | 4,914 | 2,126 |
| 20255 | JANE RYAN SCHOOL | 553 | 549 | 559 | 543 |
| 20605 | KEY CLUB | 492 | 1,254 | 336 | 1,410 |
| 20613 | LATIN CLUB | 182 | - | - | 182 |
| 20101 | LIBRARY CLUB | 1,691 | 593 | - | 2,284 |
| 20156 | MADISON MIDDLE SCHOOL | 32,017 | 73,592 | 79,201 | 26,408 |
| 20068 | MATH HONOR SOCIETY | 195 | 370 | 288 | 277 |
| 20254 | MIDDLEBROOK SCHOOL | 2,248 | 1,370 | 643 | 2,975 |
| 20639 | MODEL U.N. CLUB | 61 | 9,611 | 9,203 | 468 |
| 20707 | NATIONAL HONOR SOCIETY | 1,144 | 2,000 | 1,065 | 2,079 |
| 20702 | PEER LEADERS | 3,438 | - | 373 | 3,065 |
| 20703 | PEER MEDIATION CLUB | 649 | 1,000 | 343 | 1,306 |
| 20634 | RECONNECTING YOUTH | 1,611 | - | - | 1,611 |
| 20644 | ROBOTICS CLUB | 99 | - | - | 99 |
| 20616 | S.O.S. | - | 448 | 448 | - |
| 20642 | SADD | 199 | - | - | 199 |
| 20624 | SPANISH CLUB | 853 | 1,801 | 2,000 | 654 |
| 20510 | STUDENT COUNCIL | 10,717 | 3,486 | 1,954 | 12,249 |
| 20629 | SUNSHINE FUND | 651 | 2,200 | 1,533 | 1,318 |
| 20258 | TASHUA SCHOOL | 15,152 | 28,055 | 27,773 | 15,433 |
| 20641 | THESPIAN SOCIETY | 3,170 | 9,010 | 4,684 | 7,496 |
| 20621 | THS - MISCELLANEOUS | 3,246 | 1,368 | 2,889 | 1,726 |
| 20625 | THS - SODA MACHINE | 233 | 817 | 674 | 376 |
| 20611 | THS ACADEMIC DECATHLON | 506 | 363 | 206 | 663 |
| 20709 | THS ALTERNATE | 3,024 | - | - | 3,024 |
| 20604 | THS BAND | 3,502 | - | 120 | 3,382 |
| 20130 | THS BOOK STORE | 3,079 | 10,476 | 14,262 | (706) |
| 20622 | THS IN/OUT | 13,105 | 22,818 | 21,180 | 14,743 |
| 20608 | THS LOST TEXTBOOKS | 4,096 | 2,610 | 639 | 6,067 |
| 20728 | THS MOCK TRIAL | 2,050 | 25,668 | 23,353 | 4,365 |
| 20032 | THS MODEL CONGRESS | - | 140 | 136 | 4 |
| 20133 | THS NEWSPAPER | 360 | 2,005 | 1,522 | 843 |
| 20082 | THS ORCHESTRA | - | 3,231 | 1,878 | 1,353 |
| 20708 | THS POETRY | 945 | 2,189 | 2,850 | 284 |
| 20601 | THS PROGRAMS | 12,599 | - | - | 12,599 |
| 20734 | THS WORK EXPERIENCE | 7,585 | - | - | 7,585 |
| 20139 | TRILLIUM YEARBOOK | 42,440 | 38,513 | 31,228 | 49,725 |
| 20190 | VO-AG FARM | 33,966 | 17,084 | 27,438 | 23,612 |
| 20633 | WE THE PEOPLE | 300 | 6,900 | 6,329 | 871 |
| | Total Student Activity Funds | 282,976 | 498,031 | 406,654 | 374,353 |

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT

REVISED

Report to the Board of Education
Regular Meeting, May 20, 2014

Dr. Cialfi
Ms. MacVeigh

Agenda Item IV-A

Approval/Mentor/Cooperating Teachers

At this time of the year, each local Board of Education is asked to approve those teachers chosen to represent their respective district in the TEAM (formerly BEST) program.

The District Selection Committee has met and is recommending approval of the following teachers to work as mentors with first year teachers and as cooperating teachers with student teachers:

High School

Jaime Curley – Science
Andrea Lorenz – English
Marie Riccio – Spanish

Middle School

Carolyn Collins (HC) – Social Studies
Michael Curry (MAD) – Science

Elementary

Lisa Capozzi (TA)
Allison Iannacone (MB)
Freda Katsetos- Stanton (MB)
Marie Tavella (FT)
Mildred Velasquez (MB)
Cheryl Wallace (FT)

Recommendation:

Approve the names of those teachers listed above for participation in the TEAM Program.

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting – May 20, 2014

Mr. Kennedy / Mr. O’Keefe

Agenda Item IV-B

BOE Capital Projects Priority List

The Capital Request for 2014-15 currently stands at \$3,213,098 in total. The Board of Finance has requested that the list of projects be prioritized as reflected in this report. The projects are differentiated into four categories with Priority A (must do), Priority B (high risk if not done), Priority C (medium risk if not done), and Priority D (low risk if not done).

Board of Education approval will be required before the prioritized list of Capital Projects is brought forward to the Board of Finance.

Recommendation:

Review and approve.

2014-15

BOE CAPITAL REQUEST BY LOCATION AND PRIORITY

| BUILDING | Category | DESCRIPTION | 2014-15 | Priority A | Priority B | Priority C | Priority D |
|-----------------|------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-------------------|-------------------|-------------------|-------------------|
| District | Planning, health, safety, security, etc. | Facility Assessment- Needed in order to set priorities and present a responsible Capital request to the Town for the repair and renovations of our schools. These requests impact health, safety, security, educational effectiveness, etc. of the district. | 200,000 | 200,000 | | | |
| SUBTOTAL | | | Subtotal | 200,000 | | | |
| Booth Hill | Education | Provide new Intercom System | 34,500 | | 34,500 | | |
| Booth Hill | Education | New master control and room clocks | 20,808 | | | | 20,808 |
| | | Re-pave asphalt parking / drive / sidewalks-Paving at all schools has been delayed for years. It is important that we begin to address this issue. Failure to address the paving affects safety and may lead to litigation and additional costs. | 525,000 | | 525,000 | | |
| SUBTOTAL | | | Subtotal | 580,308 | | | |
| Daniels Farm | Safety/ Health | Replace shingle roof over classrooms-Roof repair is needed to prevent continuing leaks which may lead to mold, equipment and facility damage. | 99,005 | 99,005 | | | |
| Daniels Farm | Health and upkeep. | Remove Fuel Tank. Part of a long term need but may be delayed. No known issue currently. | 50,000 | | | | 50,000 |
| Daniels Farm | Education | Provide new Intercom System | 37,500 | | 37,500 | | |
| Daniels Farm | Education | New master control and room clocks | 22,285 | | | | 22,285 |
| Daniels Farm | Safety | Overlay Courts With Asphalt Paving-The paved play areas are hazardous. This has been put-off for years. | 40,000 | | 40,000 | | |
| SUBTOTAL | | | Subtotal | 248,790 | | | |

2014-15

BOE CAPITAL REQUEST BY LOCATION AND PRIORITY

| BUILDING | Category | DESCRIPTION | 2014-15 | Priority A | Priority B | Priority C | Priority D |
|-----------------|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|------------|------------|------------|
| Hillcrest | Health/ Safety | Replace entire roof-Design. Roof repair is needed to prevent continuing leaks which may lead to mold, equipment and facility damage. This roof is one of several that are beyond warranty and need to be addressed. This request will provide design and information needed to request funding to move forward with replacement in 2015-16. | 38,500 | 38,500 | | | |
| SUBTOTAL | | | Subtotal | 38,500 | | | |
| Jane Ryan | Health and upkeep. | Remove Fuel Tank. Part of a long term need but may be delayed. No known issue currently. | 50,000 | | | | 50,000 |
| Jane Ryan | Safety/Educational | Can decrease scope and look at as part of larger facility assessment but will need to look at electrical system here and at other schools in detail and cannot put these assessments off indefinitely. | 50,000 | | 50,000 | | |
| SUBTOTAL | | | Subtotal | 100,000 | | | |
| Madison | Safety | Repair Exterior Brick Walls-Absolutley necessary to maintain safety and continued use of this building. | 1,150,000 | 1,150,000 | | | |
| Madison | Safety/ Health | Madison Roof-Bid just came in and was accepted - came in low enough that additional funds not needed. Reduced below. | 200,000 | | | | |
| Madison | Education | New master control and room clocks | 28,500 | | | 28,500 | |
| SUBTOTAL | | | Subtotal | 1,378,500 | | | |
| Middlebrook | Windows | Additional Window Requirements | 350,000 | 350,000 | | | |
| Middlebrook | Education | Provide new Intercom System | 37,500 | 37,500 | | | |
| Middlebrook | Safety | Overlay Courts With Asphalt Paving-The paved play areas are hazardous. This has been put-off for years. | 70,000 | 70,000 | | | |
| SUBTOTAL | | | Subtotal | 457,500 | | | |
| Tashua | Education | Provide new Intercom System | 34,500 | | 34,500 | | |

2014-15

BOE CAPITAL REQUEST BY LOCATION AND PRIORITY

| BUILDING | Category | DESCRIPTION | 2014-15 | Priority A | Priority B | Priority C | Priority D |
|----------------------------------|--------------------------------------------|---------------------------------------------------------------------------------------------------------|-----------|------------|------------|------------|------------|
| Tashua | Safety | Overlay Courts With Asphalt Paving-The paved play areas are hazardous. This has been put-off for years. | 180,000 | 180,000 | | | |
| SUBTOTAL | | Subtotal | 214,500 | | | | |
| SUBTOTAL | | Tot Facilities | 3,218,098 | | | | |
| Fleet and Equipment | | | | | | | |
| | Safety/ Productivity | Toolcat -1 Decommissioning several tractors | 60,000 | | 60,000 | | |
| | Safety/ Productivity | Toolcat-2 Decommissioning several tractors | 60,000 | | | 60,000 | |
| | Safety/ Productivity/ School opening | Junking current vehicle. Replaced by 4WD- 6 wheel Rack Body w/lift and plow | 75,000 | | | | |
| SUBTOTAL | | Subtotal | 195,000 | 75,000 | | | |
| Total of Original Request | | | 3,413,098 | 2,200,005 | 781,500 | 88,500 | 143,093 |
| | | Less Madison Roof Reduction due to favorable bid results: | (200,000) | | | | |
| Total Revised requests: | | | 3,213,098 | 2,200,005 | 781,500 | 88,500 | 143,093 |

TRUMBULL PUBLIC SCHOOLS
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting – May 20, 2014

Mr. O'Keefe / Mr. Kennedy

Agenda Item IV-C

School Safety & Security / Public Act 13-3

Update on the status of work underway to implement new state requirements related to school safety and security which includes adjustments to the School Safety & Security Committees in each school, establishing and/or updating an All Hazards School Emergency Operations Plan (EOP), and performing self-assessments to determine improvements that are required.

Recommendation:

Review and discuss.

TRUMBULL BOARD OF EDUCATION
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting, May 20, 2014

Dr. McGrath

Agenda Item V-A

Pending Litigation

There are no major changes this month.

Recommendation:

Receive and file.

PENDING LITIGATION

| CASE TOWN/BOARD | DESCRIPTION | CASE | REPRESENTATIVE TOWN/BOARD |
|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------------------------|
| 1. M.A. vs. | M.A., a Trumbull resident allegedly tripped and fell on sidewalk at Trumbull High School on May 1, 2004. This claim seeks monetary damages against Board of Education and the Town of Trumbull, Mr. Donald Walsh, Maintenance Supervisor, Mr. Ralph Iassogna, Superintendent, Mr. Paul Kallmeyer, former Director of Public Works. (Notice of claim received April 21, 2006). | Pending | CIRMA |
| 2. L.M., PPA B.M. vs. | L.M., PPA B.M. a Monroe minor, allegedly was injured on November 11, 2006 while playing on the field located behind Middlebrook Elementary School when he tripped to the ground and fell onto a metal "spike" object protruding out of the ground. L.M. received injuries to his right knee. This claim seeks monetary damages against Board of Education and the Town of Trumbull. (Notice of claim received November 13, 2006). | Pending | ITT |
| 3. M.S., PPA M.S. vs. | M.S., PPA M.S. a Trumbull minor, allegedly was injured on September 15, 2005 at Trumbull High School while walking up stairs when she was caused to slip and fall. M.S. received injuries to her right knee, resulting in multiple surgeries and scaring from injuries. This claim seeks monetary damages against Board of Education and the Town of Trumbull. (Notice of claim received August 8, 2007). | Pending | ITT |
| 4. P.F. S. LLC vs. | Platinum Funding Services LLC ("Platinum") claims the Trumbull Board of Education failed to remit payment for services rendered following notification that (Platinum") assumed, all accounts of PETCO, the original vendor the district entered an agreement with. This claim seeks monetary damages against Trumbull Board of Education and the Town of Trumbull. (Notice of claim received on 8/19/09). | Pending | Town/Board |
| 5. K.S., D.S. vs. | K.S., a Trumbull minor, allegedly was injured on or about October 28, 2008 at Trumbull High School while playing tennis/baseball, during which she received, what is described as, serious brain injuries. This claim seeks monetary damages against Trumbull Board of Education and the Town of Trumbull. (Notice of claim received on October 27, 2010). | Pending | Town/Board |
| 6. F.C. vs. | F.C., an employee of AAA Motor Club responding to a call on or about October 29, 2010 at Trumbull High School, entered the walkway of Trumbull High School under construction, and allegedly tripped and fell over a 4" beam covered by leaves. This claim seeks monetary damages against the Board of Education and the Town of Trumbull. (Notice of claim received January 25, 2011). | Pending | Town/Board |

| | | | |
|-----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|------------|
| 7.M.A. vs. | <p>M.A., parent of Trumbull High School student, alleges she was injured on September 22, 2011 while leaving Back to School night. This incident occurred at 9:10 p.m., at which time M.A. exited Trumbull High School from a side exit (near, A-House classrooms) and fell on the walkway leading to Student parking Lot# 2. M.A. suffered serious and painful injuries, including, to her cervical spine requiring surgical intervention, injuries to her left shoulder which will likely require surgery, and other injuries not yet determined; and an inability to work periods of time. It is alleged that these injuries suffered by M.A. will result in permanent disabilities and/or impairments. This claim seeks monetary damages against the Board of Education and the Town of Trumbull. (Notice of claim received February 10, 2012).</p> | Pending | Town/Board |
| 8. C.M. vs. | <p>C.M., an employee of First Student, Inc. which provides school bus service to Trumbull Public Schools, alleged that on or about May 1, 2012 R.I. and D.P. sent a defamatory message to third persons via email, telephone, in person, and or written correspondence, which stated C.M., hit a student with the school bus while he was driving. Also on or about May 5, 2012 R.I. and D.P. and other employees of the BOE sent a similar defamatory message to third persons via email, telephone, in person, and or written correspondence, falsely stated that C.M. hit a student with the school bus while he was driving, also that a police investigation determined C.M. hit a student with the school bus while he was driving. The complaint claimed these statements defamed him personally and professionally and led to his termination on May 30, 2012. This claim seeks monetary damages against the Board of Education and the Town of Trumbull. (Notice of claim received August 7, 2012).</p> | Pending | Town/Board |
| 9. A.Z., PPA A.P. vs. | <p>A.Z., a student in preschool for special needs at Trumbull Early Childhood Education Center, allegedly was injured on April 24, 2012 at approximately 12:15 p.m. At the time of the incident A.Z. was in her seat and her teacher, J.P., grasped her by the shoulders and reseated her. It is claimed that J.P. then lifted her chair, roughly pushed it closer to the table, grabbed the child's hair, pushing her head down on the table top. As a result, A.Z. has sustained physical and emotional injury including a mark behind her right ear and a black and blue which required medical attention. (Notice of claim received on August 22, 2012).</p> | Pending | Town/Board |

| | | | |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|------------|
| 10. N.I., PPA M.I. vs. | <p>N.I., PPA M.I. a student at Trumbull High, alleged she was injured on December 1, 2011 while participating in a volleyball drill in gym class. N.I. was hit in the head with a volleyball. This claim seeks monetary damages against the Town of Trumbull and 2 physical education teachers. (Notice of claim received on November 5, 2012).</p> | Pending | Town/Board |
| 11. B.W. vs. | <p>B.W. a student at Trumbull High, allegedly fell on or about March 9, 2013 due to icy conditions on the front walk near entry door#2. This claim seeks monetary damages against the Board of Education and the Town of Trumbull. (Notice of claim received on May 23, 2013).</p> | Pending | Town/Board |

TRUMBULL BOARD OF EDUCATION
TRUMBULL, CONNECTICUT

Report to the Board of Education
Regular Meeting, May 20, 2014

Dr. McGrath

Agenda Item V-B

Status of Negotiations

Please see reverse side for status
of negotiations with the eight
bargaining units.

Recommendation:

Receive and file.

STATUS OF NEGOTIATIONS

| <u>Unit</u> | <u>Member of Board's Negotiating Team</u> | <u>Status of Negotiations</u> |
|----------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| TEA Teachers | Attorney Floyd Dugas Dr. Michael McGrath Mrs. Deborah Herbst Mr. Michael Ward | The TEA Agreement covers the period from July 1, 2014 to June 30, 2017. |
| TAA (Administrators) | Attorney Floyd Dugas Jeffrey Donofrio Joseph Peddle | The TAA Agreement covers the period from July 1, 2012 to June 30, 2015. |
| Secretaries CILU/CIPU | Board Attorney Floyd Dugas Sean O'Keefe | The Secretaries Agreement covers the period from July 1, 2011 to June 30, 2016. |
| Custodial/Maintenance | Board Attorney Floyd Dugas Sean O'Keefe | The Custodial/Maintenance Agreement covers the period from July 1, 2010 to June 30, 2014. |
| Paraprofessionals (UE), LOCAL #222, CILU #78 | Board Attorney Floyd Dugas Sean O'Keefe | The Paraprofessional Agreement covers the period from July 1, 2011 to June 30, 2015. |
| Cafeteria Workers | Board Attorney Floyd Dugas Lunch Manager Sean O'Keefe | The Cafeteria workers Agreement covers the period from July 1, 2010 to June 30, 2014. |
| CILU Supervisor/ Support Staff | Board Attorney Floyd Dugas Sean O'Keefe | The CILU Supervisors Agreement covers the period from July 1, 2012 to June 30, 2016. The CILU Support Agreement covers the period from July 1, 2011 to June 30, 2016. |